









Territory OF POSSIBILITIES









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95 VAL-D'OISE Aéroport de Roissy Charles de Gaulle SEINE-SAINT-DENIS PARIS HAUTS-VERSAILLES @ DE-SEINE VAL-DE-MARNE 78 **YVELINES** Gare TGV TGV Aéroport d'Orly 77 SEINE-ET-MARNE Aérodrome Melun Villaroche 91 **ESSONNE** 10 km FONTAINEBLEAU

Grand Paris Sud is located 30 mn from Paris

Accessibility



International airport:

20 mn to Ory (Paris-Orly) 40 mn to CDG (Paris-Charles de Gaulle) 1h20 from London, 1h20 from Frankfurt, 1h30 from Munich



European highways A6, A5 and A4, and regional ringroad N104.



2 hours from Brussels, 3 hours from London, 2 and a half hours from Lyon, direct TGV-connections from Paris to Frankfurt, Stuttgart, Munich, Zurich and Milan.



17 stations RER D – 35 mn to Paris Gare de Lyon

23 **TOWNS** 15 in Essonne





25,000 **STUDENTS**



31,118 **COMPANIES**



145,323 **JOBS**

PARIS-

VILLAROCHE

Living in **Grand Paris Sud**





REGIONAL SHOPPING MALLS, including:

WESTFIELD CARRÉ SÉNART : 15,5 MILLION VISITORS

SPOT EVRY: 18 MILLION VISITORS















AS WELL AS CULTURAL HERITAGE,

SUCH AS THE CASTLES IN VAUX-LE-VICOMTE AND FONTAINELEAU









The international action of Grand Paris Sud and its municipalities





Grand Paris Sud has been carrying out cooperation projects in connection with Mauritania since 1986, Mali since 1990 and Senegal since 2010. The agglomeration is currently a partner of the Mauritanian Association of Southern Municipalities and has a cooperation agreement with the city of Kayes (1990, Mali), the District of Bamako (2010, Mali), the city of Dakar (2010, Senegal) and the region of Nouakchott (2011, Mauritania).

Grand Paris Sud also has significant experience on a European level, both in seeking funding from the European Union and in participating in projects for the exchange of experiences / innovation in partnership with European cities.

Lastly, Grand Paris Sud carries out education measures for international citizenship in conjunction with local actors, cultural and socio-educational facilities in the area.

The engagement of Grand Paris Sud in international networks















THE ECONOMIC IDENTITY Of the Territory





Strong Economy

More than 4,300 business creations a year and 60 industrial parks. Choosen by **companies' headquarters** (Safran Aircraft Engines, Accor, Arianespace...), **international companies** (UPS, Coca-Cola, Illumina...) and a **dense SME's network.**

C50 : A club dedicated to major companies

Diversified Business

With a wide activity range: retail, aeronautics, computer systems, electronics, logistics, mechanics, robotics, smart building, software, services, life sciences...

+ 46 % institutions between 2014 and 2020 (+ 40 % in Ile-de-France)

5,171 new corporates in 2022 (+ 18 % compared to 2020)

A density of international companies:

- Accor
- Coca-Cola
- Fanuc Robotics ●
- Illumina «Solution Center» /Genopole



■ Iris Ohyama







































Commercial offer: key figures







Which equals a **commercial density of 1,8 m²/habitant** (contre 0,8 en Île-de-France)

4 poles of regional focus which include two main poles*: SPOT Evry, Westfield Carré Sénart, Marques Avenue A6* and Zone commerciale Villabé/IKEA A6*.



4 leaders of e-commerce:

Cdiscount, Zalando, Sarenza and Amazon

190 Ha of lands for economic purposes

The agglomeration of Grand Paris Sud offers nearly 190 ha of land for economic purposes which are immediately available in its retail parks

- **Evry-Courcouronnes: 10,5 ha** are available through the sites of: the former CACF, Thoison sur Genopole and site RCU04.
- Carré Sénart :
 74 ha of land available on this large urban operation great importance which already has many services and equipment.
- The retail park of Léonard de Vinci in Lisses:
 7,5 ha available in a high quality landscaped setting, more particularly
 In the sector of LEO LAB, conducive to the development of « hi-tech »
 And « middle-tech » activities.
- PAE of Levant in Lieusaint:
 7 ha are to be developed for industrial and productive activities.
- The business park of Sénart's Ecopole (Lieusaint/Moissy-Cramayel/Combs-la-Ville):

 This activity center is dedicated to companies linked to the environmental and ecological transition as well as to new activities in the agri-food sector with availability land of 46 ha.
- ZAC du Bois des Saint-Pères in Cesson/Savigny-le-Temple : 8 ha remain to be marketed for economic activity.
- PAE La Clé de Saint-Pierre in Saint-Pierre-du-Perray:
 It welcomes SME/SMI with an industrial, technological or tertiary vocation. There are still

 1,3 ha of land to be developed.



Sites labeled «Turnkey sites France 2030» in Grand Paris Sud

These sites, in Essonne and Seine-et-Marne revealing the industrial potential of the agglomeration, are among the 55 winners of the national label France 2030.

→ The 17 ha "Lu" site in Ris-Orangis is served by a large road network and the new T12 tram. This location will allow it to host activities with high added value, creating jobs. Spatial organization schemes have shown the potential of this site and its ability to adapt to the projects that could be hosted. The field is also located in the wider perimeter of the former Ris-Orangis Hippodrome, for which the Grand Paris Sud agglomeration is studying the project of a national pole dedicated to sport-health

Site maturity: 2025-2030

→ The Bois-Sauvage site in Evry-Courcouronnes has an area of 5 ha. Located north of Evry, near Ris-Orangis, near the RN7, this parcel could be available by 2025-2027. This site is part of a global approach to the development of bio-industry, in connection with the Genopole. The objective is to complete the existing real estate offer and host bio-production activities.

Site maturity: 2025-2027

→ The Paris/Villaroche site, with an area of 177 ha, including about 150 hectares in Réau, is the largest industrial land reserve in Ile-de-France. It has the potential to welcome a large account on a single plot of 100 ha, in the immediate vicinity of the aeronautical pole already formed around the establishment of SAFRAN.

Site maturity: 2027-2030



Focus on the turnkey industrial sites selected by



Combs-la-Ville

Moissy-Cramavel



FACTORY 4.0 ELCIMAÏ

BOIS DES ST-PERES INDUSTRIAL PARK
O.I.N. Sénart – Industry

O.I.N. Sénart – Industry 5,3 ha Ready to Use



LISSES – LÉONARD DE VINCI Headquarters – High-tech and

middle-tech activities
7,5 ha Ready to Use



EVRY-COURCOURONNES – THOISON GENOPOLE

Biotechs and Pharma Headquarters and laboratories 1 ha Ready to Use



EVRY- COURCOURONNES – BOIS SAUVAGE (the former CACF)

Biotechs, Pharma industry
Healthcare industry
4.6 ha Poody to use

4,6 ha Ready to use



Bondoufle

Soisy-sur Seine

Villabé

Étiolles

Saint-Germain

lès-Corbeil

Saintry-

Le Coudray-

PLOT X1 – SENART ECOPOLE PARK

Saint-Pierredu-Perray

O.I.N. Sénart – Industry 8 ha Ready to Use



PLOT 10H – LEVANT INTERNATIONAL PARK

O.I.N. Sénart – Industry **2,4 ha Ready to Use**

Vert Saint-Denis

Focus on the turnkey industrial sites labeled «Rebound Pack»



FACTORY 4.0 ELCIMAÏ BOIS DES ST PERES INDUSTRIAL PARK O.I.N. Sénart – Industry 5,3 ha Ready to Use



PLOT 10H LEVANT INTERNATIONAL PARK O.I.N. Sénart – Industry



X-FAB INNOVATION CAMPUS Nanotechnologies LE COUDRAY-MONTCEAUX/CORBEIL-ESSONNES





LISSES - LÉONARD DE VINCI Headquarters - High-tech and middle-tech activities 7,5 ha Ready to Use

MINISTÈRE DE L'ÉCONOMIE **DES FINANCES ET DE LA RELANCE**

Bioeconomy, Health & Genomics





Digitalization and Robotics



Supply chain & E-commerce innovation



Eco-activities



FIELDS of Excellence

Bioeconomy, Health & Genomics: Genopole



- Continuation of the life pole
- The extension of **Yposkesi**'s factory
- The development of an operation on the site of ex CACF (4,6 ha)



AFM TÉLÉTHON

SUPPORT GROUPS FOR PATIENTS AFFECTED BY GENETIC DISORDERS **AND THEIR FAMILIES**

200,000 VOLUNTEERS 53,000 LOCAL SUPPORT GROUPS 5 M DE FRENCH PEOPLE INVOLVED



65 COMPANIES 17 RESEARCH LABORATORIES 25 TECHNICAL PLATFORMS 1.500 RESEARCHERS 2,659 DIRECT JOBS 5 CAMPUS/115,000 M² OF BUSINESS PARKS OFFICES AND LABORATORIES L1/L2 1 CERTIFIED ANIMAL FACILITY



YPOSKESI

ST FRENCH PHARMACEUTICAL INDUSTRIAL DEDICATED TO THE PRODUCTION OF INNOVATIVE THERAPY DRUGS







Genopole, a founding member of the MEDICEN Paris Region competitiveness cluster

Sports, Hobbies and Well-being

An innovative and sustainable urban and economic project around sport, health, leisure and well-being on the site of the former LU, Bobin, Bois de l'Epine de Ris-Orangis and Bondoufle racecourse:

200 Hectares controlled by the public authorities for a territorial project intended to create a new economy.

- Research dimension: improving high-level sports performance thanks to scientific research.
- **Economic dimension:** attract and encourage the emergence of innovative companies in the sector.
- Formative dimension: develop an innovative training network for sports' professions.
- Unifying dimension: co-building the "sports campus".



The Grand Paris Sport Cluster has a shared ambition: to make the Paris 2024 Olympics and Paralympics an opportunity to build together a sport nation and make our territories a field of excellence that will combine training, economy, sport and science. Date of creation: 2017





Aeronautics and Aerospace sectors



Paris\Villaroche, major Paris Region industrial cluster, is located 45mn from Paris downtown.

It is next to Melun-Villaroche airport, and hosts several technological companies such as JPB Système, SAFRAN Aircraft engines, Zodiac.

Over 8,000 people work in this aeronautic and technologic cluster, in several fields such as **industrial mechanics**, **connected industry and robotics**. It is partner of «AsTech Paris Region» World Class ASD Cluster.



TOP REGIONAL EMPLOYER 12,500 JOBS - 130 COMPANIES

SAFRAN: 2 INDUSTRIAL SITES



Safran Group occupies over 100 ha on site (with a 260,000 sqm facility for 6,000 jobs) mainly for assembly / civil and military motors testing.









Digitalization and Robotics

cap-digital

Major groups: **Fanuc Robotics** (world No. 1 in industrial robotics), **SCC** (French leader in IT infrastructure services), **X-Fab** (French manufacturer of semiconductor materials) and **Melexis** (development of chips and sensors electronics, from semiconductors manufactured by X-Fab).

C19: video game and digital interactions cluster:

Activities : Incubation (partnership with IMT Starter), nursery, R&D, training, provision of a technological platform and offices. 9 user companies. Target of 50 companies by 2022.











A cluster of actors in higher education, research and innovation which are recognized in the field: **Telecom Campus, ENSIIE** with the C19 (a cluster dedicated to innovation in the digital sector, and notably, in video games



The "Grande Ecole du numérique" in Evry-Courcouronnes, Grigny and Sénart.

A Data center project in the park of Leonardo da Vinci (100,000 m² of premises).

6,700 JOBS **2,000 COMPANIES**

Supply chain innovation/E-commerce

Hubs : Zalando's supply chain Hub, **Sarenza'**s logistics' platform, the **Cdiscount** supply chain website, **UPS** (a world leader of express transport), and **Leroy Merlin** logistics' site that extends to 70,000 m².

A future Hub: Scadif's logistics' site 80,000 m² à Réau/Moissy Cramayel pour 2023.

A club of supply chain innovation to manage the network of companies in the sector and respond to the issues of stakeholders in the sector (an operational orientation).











The most prominent supply chain names are located and settled in the park of A5-Sénart.



In terms of Supply Chain Innovation and Ecommerce

15,000 JOBS 3,600 COMPANIES

Eco-activities

More than **200** corporates in the fields of eco-construction, circular economy and eco-mobility are available. (source : The Service of Corporate Relations GPS-the Economic Observatory of GPS - 2023).

The membership of the agglomeration to the **PEXE*** network **and competitiveness pole Cap Digital.**

*A national network (encompassing clusters, poles of competitiveness, and professional associations) for the development of environmental SME support and energy management.

Among the wide range of corporates in the territory: ATF Gaïa, Euroblock, Dotvision, Watt Earth, Stego Ingenierie, Global Bioenergies, Bati Sens, Iterria, Effysens...

More information is to be found in: grandparissud.ecoentreprises-france.fr

Eco activities club: a space for the exchange between companies within the sector which is animated by Grand Paris Sud.



1 An eco nursery dedicated to young creators















RICH TRAINING, Research and Innovation Environment

Education, Higher education, Research and innovation





2UNIVERSITIES

EVRY/PARIS-SACLAY
PARIS-EST CRÉTEIL
CAMPUS SÉNART
IUT SÉNART-FONTAINEBLEAU
IUT D'EVRY



Master's degrees' SCHOOLS
ENSIIE, INSTITUT MINES-TELECOM

ENSIIE, INSTITUT MINES-TELECOM BUSINESS SCHOOL, TÉLÉCOM SUDPARIS, ICAM GRAND PARIS SUD







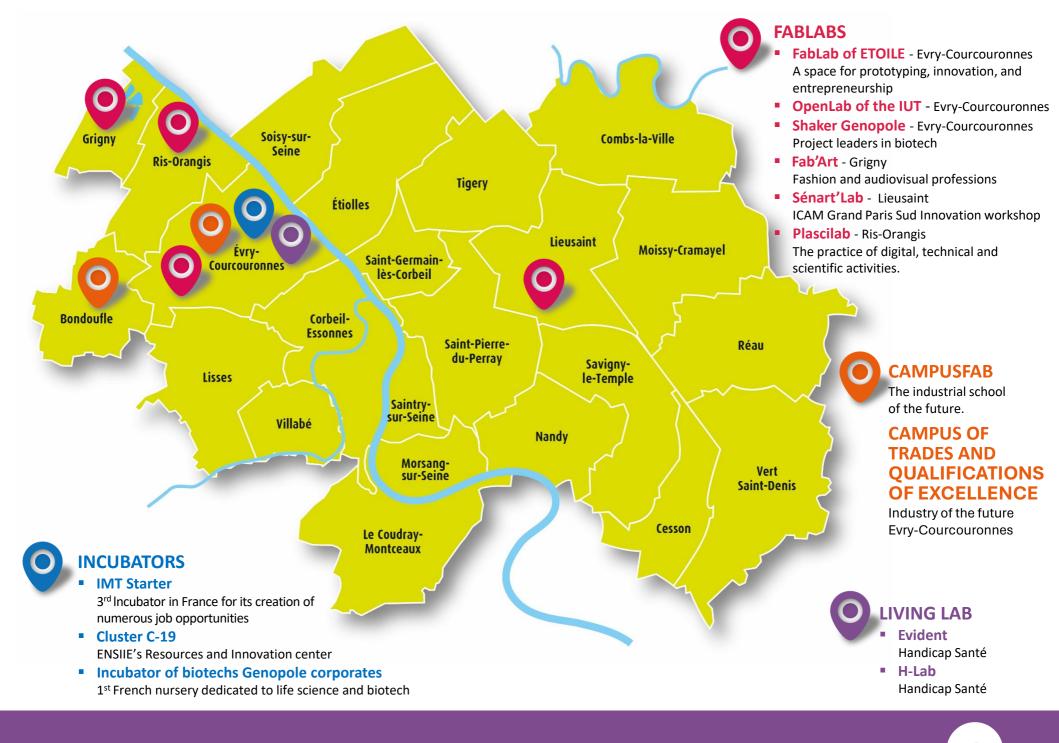
3 INCUBATORS

6 FABLAB

A Campus Fab: training center dedicated to industrial activities - technical platforms about 2300 sqm. A Production School (by ICAM Grand Paris Sud, Graduate Engineering school)



Évry-Sénart Sciences et Innovation (ESSI) is an association which brings together the actors of higher education, research, and innovation in Grand Paris Sud.





CORPORATE Services

A pool of trained professionals

A dedicated task force to recruit the best talents:

Introduction and mobilization of the key public and private partners. Scheduling, attending and coordination of the meetings with:

- Engineering Schools
- Business Schools
- Universities
- Headhunters
- Job Boards
- National Job Agency

A local mission of de Sénart

A local mission of Corbeil-Essonnes : MIVE 91
PLIE of Corbeil-Essonnes : PLIE EVE

A local mission and PLIE of Evry : Dynamique Emploi A local mission of de Grigny

PLIE Nord-Essonne (Grigny)













A customized step-by-step recruitment offer

- Position briefing
- Research of candidates
- Selection of interviews
- Presentation of the candidates
- Introduction & Follow-up

Corporate **Services**



CORPORATE Services 5

Thank you for your attention







